

Complete this form and email it to info@summitvocational.com. We will confirm scope, timeline, and a flat quote, typically within one business day. Please do not attach records yet.

REFERRING ATTORNEY

Your name

Firm or organization

Email

Phone (optional)

THE VETERAN

Veteran's full legal name

As it should appear on the report.

VA file or claim number (optional)

If the file number is the veteran's SSN, leave blank and send it with the records.

Veteran's phone number

Date of birth

MM/DD/YYYY. Age is a vocational factor.

Highest level of education

Date last worked (optional)

Often anchors the unemployability date.

Available for a telephone interview?

A&A reports generally need a caregiver interview.

THE CLAIM

Current posture of the claim

Effective date you are arguing for (optional)

Service-connected conditions, ratings, and effective dates

Can you provide the VA rating code sheet?

It confirms every service-connected condition and effective date. Without it we use placeholders.

THE OPPOSITION

Is there a VA exam or vocational opinion you need addressed? - if so, we build the response into the report



WHAT YOU NEED

Report type

Select one

Date you need it by

Approximate record volume

Select one

ADD-ONS

Optional documents that build on the vocational report. Most attorneys add at least one.

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Attorney Brief

A ready-to-file argument that puts our findings in adjudicator language. Saves hours of drafting.

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Counter-Argument Sheet

The objections the VA is most likely to raise, each with an evidence-backed rebuttal ready before they push back.

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Medical-Vocational Crosswalk

Maps every medical finding to its functional limitation and vocational impact. Best for multi-condition files.

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Hearing Prep Sheet

Talking points, questions to anticipate, and evidence highlights. One page to prep from.

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Not sure? Recommend what fits this case.

No charge for the recommendation, and no obligation to add anything.

Preview a sample of every add-on at summitvocational.com/#services before you decide.

ANYTHING ELSE

Deadlines, prior denials, unusual work history, anything that shapes the opinion (optional)

Records come later. Do not attach records. We work from your file share or e-folder once scope is confirmed.

No Social Security numbers. Send those with the records, not on this form.

Scope. Records-review vocational reports. We do not provide testimony or hearing appearances.

Email the completed form to info@summitvocational.com

Questions first? Call (814) 299-9481 | Or submit online at summitvocational.com/request.html